

Notification of Availability of Investor Materials

Dear Investor:

Please find attached your form of proxy/voting instruction form for:

CASTLE RESOURCES INC.'S (the "Corporation") Annual and Special Meeting of shareholders

Date: March 31, 2014
Time: 10:00 a.m. (Toronto time)
Location: WeirFoulds LLP, Mason Room
TD Bank Tower, Suite 4100
66 Wellington Street West
Toronto, Ontario, Canada

The following matters will be reviewed and voted upon at this meeting

- Election of directors of the Corporation, as detailed on page 7 of the Notice of Meeting and Management Information Circular dated February 18, 2014 (the "Management Information Circular")
- Appointment of auditors of the Corporation, as detailed on page 9 of the Management Information Circular;
- Approval of the stock option plan of the Corporation and the granting of stock options thereunder, as detailed on page 9 of the Management Information Circular; and
- Other business as may be properly brought before the meeting

Under recent changes to Canadian security rules, Canadian companies are no longer required to distribute physical copies of certain annual meeting related materials such as management information circulars, annual financial statements and related management discussion and analysis to their investors. Instead, they may post electronic versions of such material on a website for investor review. This process, known as "notice-and-access", directly benefits the company through a substantial reduction in both postage and material costs and also helps the environment through a decrease in paper documents that are ultimately discarded.

Electronic copies of investor materials related to this meeting, including the Information Circular, may therefore be found at and downloaded from the Corporation's website at <http://www.castleresources.com/investors-agm-documents.html> and under the Corporation's SEDAR profile at www.sedar.com. We have added features that will make searching for relevant sections and specific items a much easier process than finding this information in the paper versions of these documents.

You have a number of options to vote your proxy:

- Fax your signed proxy to 1-866-781-3111
- Return your signed proxy by mail using the enclosed business reply envelope
- Scan and send your signed proxy to proxy@canstockta.com.

However you choose to vote, we must receive your vote by 10:00 a.m. (Toronto time) on Thursday, March 27, 2014, or not less than 48 hours, excluding Saturdays, Sundays and holidays, preceding the meeting or any adjournment of the meeting. We also strongly encourage you to first review the matters under discussion for the meeting as described in our Management Information Circular on the Corporation's SEDAR profile at www.sedar.com or at <http://www.castleresources.com/investors-agm-documents.html>.

Should you wish to receive paper copies of investor materials related to this meeting (including the Management Information Circular), or have any questions, please contact CST Trust Company at 1-888-433-6443 or fulfilment@canstockta.com prior to 5:00 p.m. (Toronto time) on Tuesday, March 18, 2014 and we will send them within three business days, giving you sufficient time to vote your proxy. Following the meeting the documents will remain available at the website listed above for a period of one year.